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ZHONGJI INNOLIGHT CO.,Ltd

300308

713,165,136.00

2005 6 27

0535-8573360

0535-8573360

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10GSFP+ 25GSFP28 40GQSFP+ 100GQSFP28 100GSingleLambda  
200GQSFP 400GOSFP 400GQSFP-DD CFP2DCO/OSFPDCO/QSFP-DDDCO  
100G/400G

5G

		2011	
(COB,chip-on-board)		2011	40G/100G/400G/800G
		2011	40G/100G/400G/800G
	COB	2014 COB	100G/400G/800G
PAM4		2017 4x100GPAM4 4x100GPAM4 400G/800G	400G/800G
		2018 200G/400GPAM4 5G 5G	200G/400G 5G

2

	2020		2019		2018		2017	
	1-9	%		%		%		%

	2020 1-9		2019		2018		2017	
		%		%		%		%
	580.27	1.95	8,336.36	18.70	3,010.44	8.87	-	0.00
	29,224.40	98.05	36,235.31	81.30	30,947.28	91.13	12,930.50	100.00
	<b>29,804.67</b>	<b>100.00</b>	<b>44,571.67</b>	<b>100.00</b>	<b>33,957.72</b>	<b>100.00</b>	<b>12,930.50</b>	<b>100.00</b>

	2020 1-9	2019	2018	2017
	29,804.67	44,576.67	33,957.72	12,930.50
	520,478.56	475,767.70	515,631.42	235,708.35
	<b>5.73%</b>	<b>9.37%</b>	<b>6.59%</b>	<b>5.49%</b>

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	<b>2020</b>	<b>1-9</b>	<b>2019</b>	<b>2018</b>	<b>2017</b>
	-13,635.11		56,945.77	66,001.35	4,235.71
	-59,844.58		-193,937.01	-	

	2020 9 30 /2020 1-9	2019 12 31 /2019	2018 12 31 /2018	2017 12 31 /2017
	41.83%	33.98%	40.89%	48.71%
	4.83	4.77	5.51	4.35
	1.61	1.44	1.76	1.64
	-0.19	0.80	1.39	0.09
	0.15	0.27	0.29	1.83
	5.73%	9.37%	6.59%	5.49%

$$\begin{aligned}
 & \frac{\text{2020 9 30}}{\text{2020 1-9}} - \frac{\text{2019 12 31}}{\text{2019}} \times 100\% \\
 & \frac{\text{2018 12 31}}{\text{2018}} \times 100\% \\
 & \frac{\text{2017 12 31}}{\text{2017}} \\
 & \text{2020 1-9} = \frac{\text{2020 9 30}}{\text{2020 1-9}} + \frac{\text{2019 12 31}}{\text{2019}} + \frac{\text{2018 12 31}}{\text{2018}} + \frac{\text{2017 12 31}}{\text{2017}}
 \end{aligned}$$

4

9

2010

			/	
	2020 1-9	8.31%	0.84	0.84
	2019	8.29%	0.73	0.73
	2018	14.32%	1.36	1.33
	2017	7.96%	0.50	0.50
	2020 1-9	7.21%	0.73	0.73
	2019	6.94%	0.61	0.61
	2018	13.56%	1.28	1.26
	2017	13.05%	0.82	0.82

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**1**

**1**

**2**

**3**

**4**

2019 5 17 3,000  
2019 9 1

3-3-8

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**2**

**1**

**2**

**3**

**4**

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5

2020 1

3

1

2

3

175

4

13,304.14

7.99%

3-3-10

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5

4

5

15%

2020 9

13%

13%

6

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7

60

8

1

2

3

85%

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4

5

6

7

AA

3-3-13

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AA

/

8

	3,000	3,000	
	100	/	
	30.00	30.00	
	6		
	30.00		30.00
		30%	
	9.00		

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2020 11 30  
0.04%

254,779

443,0250

0.06%

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1

2

1

2

3

4

5

6

7

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8

2020 11 13

A

A

3-3-17

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2020

2020 12 2

2020

2020

2020 12 2

2020

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	2
1	
2	
3	
4	
5	
6	

(本页无正文，为《国泰君安证券股份有限公司关于中际旭创股份有限公司  
向不特定对象发行可转换公司债券之上市保荐书》的签字盖章页)

项目协办人:    

项目协办人:   

项目协办人:    

项目协办人:   

内核负责人:    

内核负责人:    

保荐业务负责人:    

保荐业务负责人:   

保荐机构董事长/法定代表人:    

保荐机构董事长/法定代表人:    



国泰君安证券股份有限公司

2024年2月26日