

300308



618

2021 1 11

[2021]020007

1

94,451.90

100%

38,092.39

203.58%

2020 9 1
10

680

2017

2019

400G

2021 4

1

100%

2

3

4

5

1-2

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7

8

	/		m ²		
2		5555 1	9,022.96		2018 0000568
3		5555 1	4,093.76		2018 0000570
4		5555	4,575.18		2018 0000571
5	4#	5555	15,041.32		2020 0000142
6	5#	5555	8,707.49		2020 0000143
7	7#	5555	368.44		2020 0000144
8		265 42	2,455.00		2018/6/1-2021/9/30
9		128 N	6,380.00		2020/10/15-2022/10/14
10		3	600.00		2020/1/26-2022/1/25

86,307.84

9,435.00

2

	2020 9			2019			2018			2017		
	1,274	137	40	928	89	8	802	35	3	775	0	0
	1,111	1,380	88	1,004	908	32	862	235	0	1,014	0	0
	4,030			2,969			1,937			1,789		

	2023			2022			2021		
	1,800	200	170	1,700	186	130	1,556	166	100
	1,500	2,000	1,100	1,400	1,800	800	1,300	1,700	600
	6,770			6,016			5,422		

3

	/		m ²		
1		8	44,498.69		2016 000044
2		265 42	2,455.00		2018/6/1-2021/9/30
3		128 N	6,380.00		2020/10/15-2022/10/14
4		3	600.00		2020/1/26-2022/1/25
			53,933.69		

2020 9 30

2,385

53,933.69

22.61

8

12.11

2021 9

30

2023

1,800

10

100%

100%

1

100%

100%

2

2021 2022

3

168

1

1

2

3

4

5

2

100%

2020 9 30

13,837.22

99%

168

2017 0000080	168	/		90,318.76	58,251.38	2060 05 30

1

2010 5 31

3205032010CR0044

3,039

90,318.76

50

2010 00146

1-8

2010 07 06

20101635

2010 12 17

320594201012170201

1#

3#

4#

2011 9 21

1# 3#

320000WYS110036400 2011 10

2017 5 15

2017

0000080

2

3205032010CR0044

168

1	ZSB-JS-2017-012		1 1F-103	2022-05-31	639.08	
2	ZSB-JS-2017-021		3 103 C D	2022-12-07	5,182.58	
3	ZSB-JS-2019-004		3 101-1F 101-2F I 1-2	2024-07-30	1,298.07	

4	ZSB-JS-2019-005		3 102-2-1 /102-2-2 /102-3F /102-4F B	2029-12-30	2,546.31	
5	ZSB-JS-2019-009		3 106-1F H 1F	2024-12-31	667.43	
6	ZSB-JS-2020-002		3 106-2F H 2F	2025-06-04	665.94	
7	ZSB-JS-2020-006		3 H 5	2021-09-30	665.94	

1	1 1F-103			2022
2	3 103 C D			2022
3	3 101-1F 101-2F I 1-2			2024
4	3 102-2-1 /102-2-2 /102-3F /102-4F B			2030
5	3 106-1F H 1F			2025
6	3 106-2F H 2F			2025
7	3 H 5			2021

2021 1 22

1

1

2

3

4

5

6

7

168

2

2020	12	9			
	100%		[2020]068		100%
		38,000			
2021	1	21			
2021	1	22			
			3.8		100%
	2021	1	25		3.8
2020	11	13			

1

1

2

3

2

-

-

-

1

1

2

2020 9 30

1		13,837.22	39,126.46	25,289.24	182.76%
2		114.80	378.97	264.18	230.13%
3		8.85	0.00	-8.85	-100.00%

1	13,837.22	39,126.46	
25,289.24			
2	114.80	378.97	264.18
3	8.85	0.00	8.85

1.11 /

1.09 / /

6,684.00 / 6,550 /

6,800.00-7,200.00 /

1

1

2

3

2

AI

BI

IT

1	1			1,510.83
				1,800.00
	2 5			8,200.00
	3 4			9,600.00
3	A 1-4			2,546.31
	E 1-3			1,822.11
	E 4 F			3,646.96
	G			3,323.16
	H 3-4			1,331.88
	I 3-5			1,943.49
				36,363.82

1

1

2

2

1

/	
800G	800GQ SFP-DD/OSFP 100G PAM4 7nm
(CPO)	(>=8)
	400G/800G
	COSA
	400G 400km 800G 80km
	850nm/25G/50G VCSEL (DFB) (EML) 50GPAM5
	2D 3D

2

305

/			
		(/)	()
1	(Tunablelaser C band)	1	34.50

2

9	C	2	6.00
10	Zygo Surface Profiler	1	103.50
11	IR Camera	2	48.30
12	Scanning Electron Microscope (SEM)	1	138.00
13		1	13.80
14		1	6.90
15	EDFA	1	4.10
16	SOA	2	5.50
17	4x Benchtop LiNbO3 Modulator w/ Lasers	1	41.40
18	SOI	1	414.00
19		3	176.00
20		1	69.00
21	100G Sampling Scope	1	345.00
22	Optical Reflectometer	1	103.50
23	64G Bud BERT	1	552.00
24	110GHz Component Analyzer	1	690.00
25	110GHz Realtime Scope	1	897.00
26	120Gsa/sarbitrary waveform generator(AWG)	1	552.00
27	Flip-chip Bonder	1	897.00
28		4	124.20
29		6	124.20
30	A	6	124.20
31	B	4	68.00
32	ASE	6	20.70
33		6	227.70
34	ATS	6	165.60
35	BI	2	110.40
36		4	1,380.00
37	BGA	2	165.60
38		1	234.60
39	MATLAB	1	207.00
40	VPI	1	41.40
41		1	552.00
42		1	207.00
43	Photonic Wire Bonds	1	690.00
44		3	103.50
45	800G	4	1,656.00
46	800G ATS	8	2,208.00
47	LCA	1	1,104.00

48	BERT-PPG	2	690.00
49	DCA N1000A	2	483.00
50		4	1,380.00
51		4	276.00
52	HFSS	1	207.00
53	ANSYS	1	69.00
54		2	8.00
55	(30W)	2	40.00
56		1	46.00
57	FPGA	2	40.00
58		5	10.00
59	+	5	30.00
60	()	1	20.00
61		2	10.00
62		5	25.00
63		2	100.00
64		1	20.00
65		4	8.00
66	6	1	20.00
67	4	1	15.00
68	CNC	1	78.00
69		1	77.00
70		1	80.00
71	6	1	50.00
72	3	2	6.00
73	3	2	10.00
74		5	5.00
75		4	55.20
76		2	2.00
77	DCA N1092D	8	828.00
78		2	41.40
79	E-Beam Writer	1	828.00
80	ICP RIE (SiCl4, Cl2, Ar)	1	345.00
81	AFM	1	57.30
82	Stepper	1	690.00
83	Spin coater/Developer	1	358.80
84	RIE	1	138.00
85	Sputter (Metal)	1	276.00
86		1	365.70

87	RTA	1	57.30
88	Suptter (Dielectric film)	1	460.20
89	E-Gun (Dielectric film)	1	322.20
90	Bar Tester (RT, HT)	1	46.20
91	Sorter	1	276.00
92		1	229.80
93	Far Field angle	1	34.50
94	(3 sets)	1	103.50
95		1	2,794.50
96		1	138.00
97		1	27.60
98		1	34.50
		210	27,400.40
/			
1		2	4.90
2		1	10.50
3	CWDM	2	2.10
4		1	14.00
5		8	1,120.00
6		2	6.00
7		2	5.00
8		1	50.00
9		1	100.00
10	AOI	1	80.00
11		1	60.00
12	A	5	50.00
13	B	4	44.00
14		2	2.00
15		2	1.00
16		4	40.00
17	COC BI	5	240.00
18		4	20.00
19		2	4.00
20		1	5.00
21	BERT/EVB	17	13.60
22	A	4	36.00
23	B	4	3.60
24		8	6.40
25		2	30.00

26		4	4.80
27		1	2.00
28		1	42.00
29		2	4.00
30		1	3,000.00
		95	5,000.90

3

450

150

300

2

1

2020 9 30

	800G			
	100G/200G/400G			
	10G/40G/100G/400G			
	25G/50G/200G			

800G

/

	/		
1	800G		800G
2		100G	100G 400G 800G

	/	/
1	800G	
2	(CPO)	1.6T 5
3		DCI
4		
5		
6		
7		
8		

2017

2019

400G

		10G-100G	800G 10G-100G
	400G	400G	800G 400G

800G

1

5G

IC

IC

2

1

1

2

2

1		54,827.20	54,827.20	
1.1		21,860.00	21,860.00	
1.2		32,401.30	32,401.30	
1.3		565.90	565.90	
2		39,624.80	39,624.80	
2.1		38,000.00	38,000.00	
2.2		1,624.80	1,624.80	
3		1,129.00	-	
		95,580.90	94,451.90	

2

2

1

1

2

2

2

64,448.00

51,333.40

2017

2019

1

2

3

4 2017

5

2017

2019

		10G/40G/100G	1,000 50	/	258 /
		40G/100G	1,700 100	/	397 /
	400G	400G	900 50	/	258 /
		100G /5G	1,875 210	/	473 /
	400G	400G	1,000 50	/	268 /
		50G/100G/200G/400G/800G	600 500 100	/	220 /
		50G/100G/200G/400G/800G	1,000 800 200	/	323 /

50G/100G/200G/400G

800G

100G 400G

800G

600

500

100

1,000

800

200

1

1

2

2

1

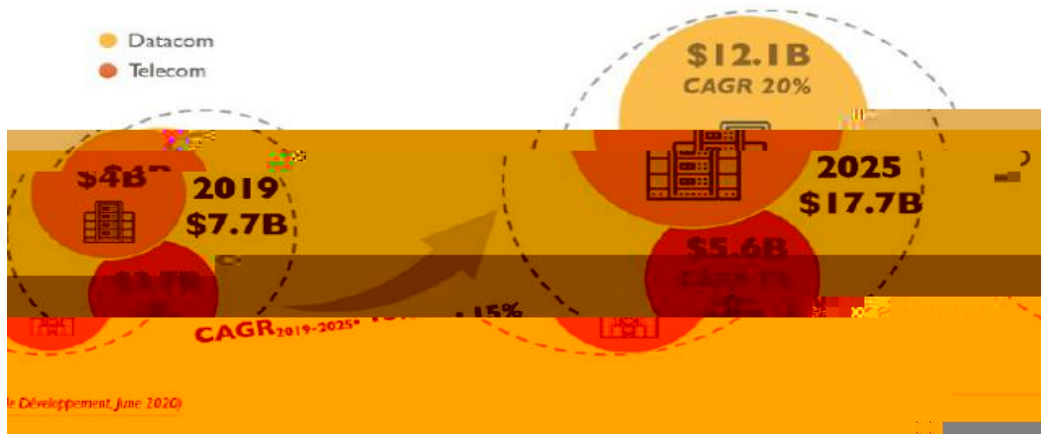
	800G	15
	400G	32
	200G	5
	100G	5
	50G	8
		65
	800G	11
	400G	38
	200G	5
	100G	50
	50G	6

	T1	T2	T3	T4	T5	T6	T7	T8	T9	T10
	30%	60%	100%	100%	100%	100%	100%	100%	100%	100%
800G	-	6	11	11	11	11	11	11	11	11
400G	12	23	38	38	38	38	38	38	38	38
200G	2	3	5	5	5	5	5	5	5	5
100G	16	30	50	50	50	50	50	50	50	50
50G	2	4	6	6	6	6	6	6	6	6
	32	66	110	110	110	110	110	110	110	110

1

2018

63 Yole 2019 77
22.22% 2020 Omdia
ICP 100G 400G
DCI 400G AI
AOC DWDM
2020 83 7.79% 2025
Yole 2019 77 177
2019-2025 15
2019 40 2025 121 20%



Yole

40/100G 100/400G 2020 400G 100G

50G/100G/200G/400G/800G

2

1

100G 400G

2017-2019

		2019	2018	2017
		514	485	514
		449	399	363
		478	384	356
	%	87.33	82.39	70.71
	%	106.55	96.15	97.88

2017-2019

70.71%

87.33%

97.88%

106.55% 2020

		/
1	5G	170
2	100G	80
3	400G	35
		285

2

100G 400G

2017-2019 1-9

		2019 1-9	2018	2017
		58	46	12
		52	41	11
		57	36	10
	%	90.14	90.47	89.30
	%	108.63	86.82	94.98

2017-2019 1-9

89.30%

90.14%

94.98%

108.63% 2019

		/
1	5G	135
2	100G	101
3	200G/400G	23
		259

84.17%

2017-2019

80.14%

2017-2019

1-9

89.97%

175

800G

26

3

2020

1-9

2019

2018

2017

3

4

5

175

1

1

2

3

2

1

1

65

323 /

259 /

64 /

110

2

		(/)	()
1	Datacon ASM	11	4,248.00
2	MRSI	15	3,894.40
3		2	

	1.1		32,810.70
	1.2		28,960.00
	1.3		579.20
	2		2,098.10
	3		1,289.00
	4		5,475.10
	-		71,212.10
	1		50,426.30
	1.1		1,382.40
	1.2		48,082.30
	1.3		961.60
	2		1,913.60
	3		1,046.80
	4		5,400.20
	-		58,786.90

		112,481.99	28,960.00	3.88
		167,146.25	48,082.30	3.48
2019	400G	105,120.00	35,082.00	3.00
		205,069.91	43,539.70	4.71
	400G	99,864.00	40,000.00	2.50
2017		115,339.00	22,400.00	5.15
		187,838.00	29,200.00	6.43

3.88

3.48

2019

400G

1

800G 400G

10G/40G/100G

	()	()	()	()	()
1-6					

2

	()	()	()	()	()
2017	15	1,095.00	16,419.00		

2020 6 30

70,667.69

59.57%

400G

400G

2021 4

2021 4

2022 1

		2020 6 30				
					%	
1	400G	35,082.00	35,082.00	35,299.96	100.00%	2021 4
2		83,539.70	43,539.70	29,035.17	66.69%	2021 4
3	400G	-	40,000.00	6,332.56	15.83%	2022 1
		118,621.70	118,621.70	70,667.69	59.57%	-

2020 6 30

						2020	
		2017	2018	2019	2020	6	
1	400G	16,118.00		4,184.33	8,644.68	12,829.01	
2		15,914.50		566.97	1,694.42	2,261.39	
3							

1

/

2

3

4

2017 5

2019 3

(

) 2020 6 30

(

)

1

/

2

3

4

5

2

1

1		
2		
3		
4		36 36
5		13% 15% 7% 3% 2%
6		10% 10 20
7		
8		

8-1	/	8.5
8-2	1.5%-2%	
8-3		2.8%
8-4		6.1%-6.5%

2

1		
2		
3		
4		24 24
5	15% 7% 3% 2%	13%
6		10% 10 20
7		
8		
8-1	/	8.0

8-2		1.7%-1.8%
8-3		3.2%
8-4		6.5%

2017

2019

1

65

800G	15
400G	32
200G	5
100G	5
50G	8
	65

112,481.99

19,668.49

16,718.22

IRR

16.09%

6.69

1

50G 100G 200G 400G

800G

10

1-3

2

4

653,800.14

1-50

2

$$\begin{aligned} &= \quad + \\ = & \quad + \quad + \\ = & \end{aligned}$$

136,813.51

5

	2019		2020	2020	
	400G		5G	245	30
%	24.74	21.08	31.61	32.42	23.25
	5.27	6.12	3.88		
			4.68		

2

3

4

2017 5

2019 3 (

) 2020 6 30 (

)

1

/

2

3

4

5

2

2017

2019

3
2019
12 5 3
2020 9
23.54% 2020 12 1
0.9946% 2017
18.69% 2017 8 11
60
5%
1 2017
2017
2
2017

2017

2017 8

2017 8

7.41%

5%

5%

2017

1

1 2017

2 2017 8

2

2017

2021	1	9			22.75%
			14.65%		8.10%
	2019	12		5	5%
					2017
					60
			5%		
					60
1					
	1				
	2				
2					
	4				
				225,579.91	
			4,235.71	66,001.35	
56,945.77	-13,635.11			2020	9 30
	263,150.02		12,218.16		136,324.53

39,300

239,064.75

70.93%

1

2

3

4

21

5

50%

3 4

300,000.00

1		95,580.91	94,451.90
2		71,212.10	64,448.00
3		58,786.90	51,333.40

4		89,766.70	89,766.70
		315,346.61	300,000.00

		T1	T2	T3	T4	T5	T6	T7	T8	T9	T10
		-	1,820.50	3,383.70	4,427.70	4,427.70	4,427.70	4,427.70	4,427.70	4,427.70	4,427.70
		950.00	954.10	954.10	954.10	954.10	954.10	954.10	954.10	954.10	954.10
		-	1,289.50	4,297.90	4,297.90	4,297.90	4,297.90	4,297.90	4,297.90	4,297.90	4,297.90
		-	9.00	30.00	30.00	30.00	30.00	21.00	-	-	-
		-	3,721.20	5,922.50	5,922.50	5,922.50	5,922.50	5,922.50	5,922.50	5,922.50	5,922.50
		-	22.50	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00
		950.00	7,816.80	14,633.20	15,677.20	15,677.20	15,677.20	15,668.20	15,647.20	15,647.20	15,647.20
		57,027.39	168,359.73	253,590.44	247,522.80	208,707.14	176,383.62	157,198.76	140,283.89	131,177.66	124,618.83
		1.67%	4.64%	5.77%	6.33%	7.51%	8.89%	9.97%	11.15%	11.93%	12.56%

13,304.14

7.99%

13,304.14

7.99%

1

2

315,346.61

300,000.00

1-60

15,346.61

4.87%

2017

2019

400G

400G

2020

6 30

1	400G	44,083.60	35,082.00	9,001.60	-
2		72,916.20	43,539.70	7,585.00	21,791.50
3	400G	40,000.00	40,000.00	-	-
		156,999.80	118,621.70	16,586.60	21,791.50

21,791.50

13.88%

1

2

2020 9 30

41.83%

2020 9 30

190,608

1

1

2

2

2020 9 30

	6,029.23	-	-	8,850.00	14,750.00
	13,432.20	9,000.00	-	-	-
	112,284.20	30,300.00	93,997.16	25,112.25	91,355.34
	4,578.91	-	5,000.00	-	-
	136,324.53	39,300.00	98,997.16	33,962.25	106,105.34

2020 9 30

6,029.23

23,600.00

2020 9 30

13,432.20

156.34

9,000.00

2020 9 30

112,284.20

		92,222.65
		8,978.93
		11,082.63
		112,284.20

92,222.64

82.13%

8,978.93

11,082.63

30,300.00

2020 9 30

97,149.73

54.19%

210,464.75

2020 1-9

2020 1-9

2019

2020 9 30

2,004.61

4,578.91

2,574.29

5,000.00

1

1

2 2020 9 30

3 2020 9 30

4

5

6 2020 1-9

1 2018 12 31 2019 12 31

2 2020 9 30

3 2020 9 30

4

2

2018 2018 2019
2018 2019

2018 2019

	2020 1-9 /2020-09-30	2019 /2019-12-31	2018 /2018-12-31	2017 /2017-12-31
	620,731.45	520,609.85	628,870.16	258,547.39
	634,366.56	463,664.08	562,868.80	254,311.68
	-13,635.11	56,945.77	66,001.36	4,235.71
	98,997.16	65,228.64		

	1	1-2	2-3	3
	0.00	60,825.90	41,035.44	4,244.00
	132,959.41	60,825.90	41,035.44	4,244.00

2020 9 23.91 2017
128.87% 1 1-2
13.30 6.08 55.62% 25.44%

			2020 9 30	
	24/06/2020	24/06/2022	6,810.10	
	13/07/2020	24/06/2022	9,874.65	
	27/07/2020	24/06/2022	3,745.56	
	27/08/2020	27/11/2020	6,810.10	
	28/06/2019	28/12/2020	4,425.00	
	28/06/2019	28/06/2021	4,425.00	
	28/06/2019	28/12/2021	7,375.00	
	28/06/2019	13/05/2022	7,375.00	
	13/03/2020	10/03/2021	7,491.11	
	30/06/2020	01/10/2020	12,258.18	
	26/03/2020	25/03/2021	340.51	
	26/03/2020	25/09/2021	340.51	
	26/03/2020	25/03/2022	340.51	
	26/03/2020	25/09/2022	340.51	
	29/04/2020	23/10/2020	10,215.15	
	24/12/2019	24/12/2020	15,000.00	
	26/06/2019	26/06/2021	15,000.00	
	24/09/2020	23/09/2022	20,000.00	
	19/12/2017	24/10/2020	2,000.00	
	04/06/2019	29/05/2021	42.00	
	11/06/2019	29/05/2021	42.00	
	04/06/2019	29/11/2021	42.00	
	11/06/2019	29/11/2021	42.00	
	04/06/2019	29/05/2022	84.00	
	11/06/2019	29/05/2022	84.00	
	17/02/2020	16/02/2021	13,620.20	
	02/03/2020	27/02/2021	8,172.12	

			2020 9 30	
	12/05/2020	11/05/2021	10,215.15	
	24/06/2020	18/12/2020	10,215.15	
	26/03/2020	25/03/2021	1,416.50	
	26/03/2020	25/09/2021	1,416.50	
	15/01/2016	20/12/2020	1,445.00	
	25/05/2016	20/12/2020	220.65	
	06/07/2016	20/12/2020	213.68	
	14/07/2016	20/12/2020	119.60	
	11/08/2016	20/12/2020	9.50	
	07/09/2016	20/12/2020	161.40	
	08/10/2016	20/12/2020	183.93	
	03/11/2016	20/12/2020	110.00	
	22/12/2016	20/12/2020	220.35	
	08/03/2017	20/12/2020	108.13	
	19/04/2017	20/12/2020	58.45	
	12/05/2017	20/12/2020	44.82	
	25/05/2017	20/12/2020	48.58	
	12/06/2017	20/12/2020	548.63	
	26/03/2020	25/03/2022	1,416.50	
	26/03/2020	25/09/2022	2,274.57	
	13/03/2020	13/03/2021	2,000.00	
	28/04/2020	28/04/2021	2,000.00	
	22/09/2020	26/08/2021	1,000.00	
	13/04/2020	12/10/2020	510.76	
	13/04/2020	12/04/2021	510.76	
	13/04/2020	12/10/2021	510.76	
	13/04/2020	12/04/2022	510.76	

	2020 1-9 /2020-09-30	2019 /2019-12-31	2018 /2018-12-31	2017 /2017-12-31
	41.83%	33.98%	40.89%	48.71%
	1.93	2.12	1.45	1.46
	1.02	1.23	0.71	0.79
EBITDA	94,835.33	87,296.46	94,852.78	32,584.10
EBITDA	19.36	17.40	18.88	17.72
/EBITDA	2.52	1.60	1.83	3.21

/EBITDA	5.83	4.08	3.48	11.67
/	-0.03	0.20	0.23	0.01
/	-0.02	0.16	0.20	0.01

2020 9 41.83% 2019 7.85%

2019 2020 9 2.12
1.93 1.23 1.02
2017-2020 1-9 EBITDA 17.72 18.88
17.40 19.36

	2020	2021	2022	2023	2024	2025	2026	
	-	5,115.54	5,115.54	5,115.54	-	-	-	15,346.61
	-	9,000.00	9,000.00	9,000.00	9,000.00	9,000.00	9,000.00	54,000.00
	-	-	-	-	-	-	-	300,000.00

		300,000.00	2020
9	768,735.20		
50%			
2			

2018 2018 2019
2019

2018 2019

50%

2020 9 30 300,000.00 2020
768,735.20
50%

1

2020

2

50%

5

2019 5 17 76% 74% 73% 69%
2019 9 1 3,000

1

2

3

	2018 7 6	340 5%	2
	2018 8 23	160 25%	
	2018 9 18	2,000 10% 2019 1 1	25%
	2019 5 17	3,000 10% 1 12 15	15% 9
-	2020 1 15	12 15 9 1 15% 7.5%	

1

2019	12	31	2020	9	30	
		13,348.72		12,032.50		2020

2020 1 15

2020 1-9

520,478.56

58.49%

1

1

2

3

2

2020 2

		2020	1-9	2019	2018	2017
			16,271	15,650	11,924	6,317
			216,763	197,488	221,800	152,552
			13.32	12.62	18.60	24.15
			162,551	94,921	76,152	35,654
			154,046	101,358	75,702	36,843
			0.95	1.07	0.99	1.03
			22,059	16,862	15,216	6,972
			43,795	35,569	32,495	23,959
			1.99	2.11	2.14	3.44

1

2

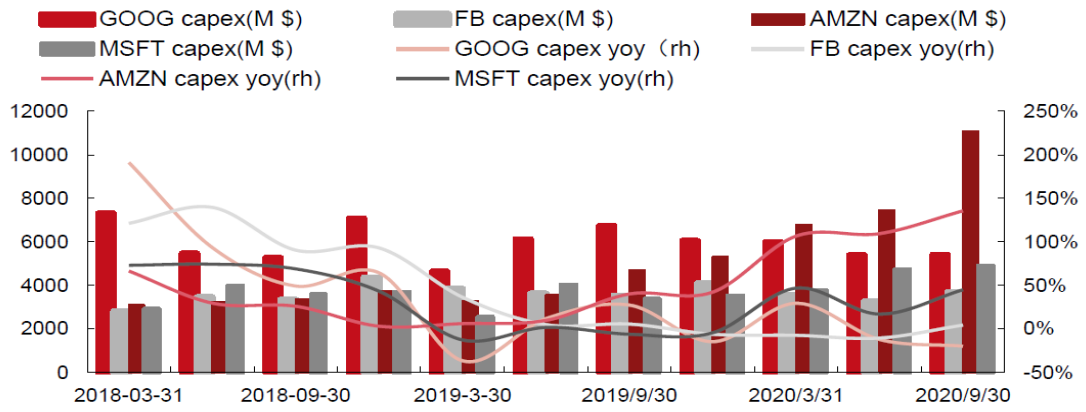
1-77

800G

50G 100G 200G 400G

2020

Company	2020	2020
Amazon	252.5	
Microsoft		
Google	36.6%	
Facebook	20.5%	
Amazon		136%
Facebook	110.63	
2020	100%	
Microsoft		49.07
45%		
Facebook		



Wind

1

1

2

3

4

2

6

19,307.3

39,300

2,258.84

89,766.70

1

1-80

2

1

2020 9 30

	2018-03-29	12,882.4		82.79%
	2020-01-21	100,000		3%
	2018-08-24	101,000		2.97%

	2018-08-29	68,200		1.47%

2

2020 9 30

2

2020 9 30

1		2	
2		2	
3		2	
4		2	

5

1

2

1

2020 11 13

1

2

2020 9 14

1,000

1,000

400

700

2020 9 25

2020 11 13

3,500

2020 12 18

10

3

4

5

6

7

2

1

2020 9 30

39,300.00

2

2020 9 30

56,066.23

3

2020 9 30

1		1,200.00
2		700.00
3		358.84
		2,258.84

4

2020 9 30

1		15,911.83
2		3,000.00
3		395.47
		19,307.30

1

1

2

3

4

2

300,000.00

89,766.70

	2020 1-9	2019	2018	2017
	520,478.56	475,767.70	515,631.42	235,708.35
	69,944.79	57,637.53	68,189.45	20,587.00
	69,781.69	57,667.68	69,495.25	20,589.28
	60,428.67	51,348.72	62,311.60	16,150.54

235,708.35

515,631.42

475,767.70

520,478.56

2018

2019

2020

1-9

118.76% -7.73% 56.97%

5G

56,945.77 -13,635.11 4,235.71 66,001.36

2020 1-9 496,577.14 54.19%

	2020-09-30		2019-12-31		2018-12-31		2017-12-31	
	136,324.53	17.36%	123,619.09	20.63%	104,118.01	25.04%	95,723.18	22.22%
	39,300.00	5.00%	63,000.00	10.52%	0	0.00%	0	0.00%
	785,480.64	100.00%	599,133.53	100.00%	415,810.61	100.00%	430,775.59	100.00%

2020 9 30

2,160.95

2020 9 30

41.83%

73.69%

1.93 1.02

	2020 1-9		2019		2018		2017		
	520,478.56	100.00%	475,767.70	100.00%	515,631.42	100.00%	235,708.35	100.00%	100.00%
	171,491.13	32.95%	113,254.22	23.80%	88,047.93	17.08%	110,064.11	46.70%	30.13%
	56,066.23	10.77%	36,043.68	7.58%	0.00	0.00%	0.00	0.00%	4.59%
	3,111.69	0.60%	6,512.46	1.37%	5,455.11	1.06%	7,363.51	3.12%	1.54%
	368,668.38	70.83%	250,362.16	52.62%	211,897.47	41.09%	196,899.55	83.54%	62.02%
	599,337.43	115.15%	406,172.52	85.37%	305,400.51	59.23%	314,327.17	133.35%	98.28%
	203,922.09	39.18%	143,146.60	30.09%	94,193.54	18.27%	167,397.68	71.02%	39.64%
	7,439.18	1.43%	3,065.21	0.64%	1,690.56	0.33%	22,047.68	9.35%	2.94%
	211,361.27	40.61%	146,211.81	30.73%	95,884.10	18.60%	189,445.36	80.37%	42.58%

3

2021 2023 =

4

2021 2023 =

5

2021 2023

1-92


	2020 1-9		2021	2022	2023
	520,478.56	100.00%	736,894.64	869,535.68	939,098.53
	171,491.13	30.13%	222,033.82	261,999.91	282,959.90
	56,066.23	4.59%	33,801.27	39,885.50	43,076.34
	3,111.69	1.54%	11,327.22	13,366.12	14,435.41
	368,668.38	62.02%	457,031.92	539,297.66	582,441.47
	599,337.43	98.28%	724,194.23	854,549.19	922,913.12
	203,922.09	39.64%	292,093.66	344,670.52	372,244.16
	7,439.18	2.94%	21,655.90	25,553.96	27,598.27
	211,361.27	42.58%	313,749.56	370,224.47	399,842.43
= -	387,976.15				


（本页无正文，为《关于中际旭创股份有限公司申请向不特定对象发行可转换公司债券的审核问询函的回复》之签字盖章页）

中际旭创股份有限公司

2021年 1月29日

(本页无正文，为《关于中际旭创股份有限公司申请向不特定对象发行可转换公司债券的审核问询函的回复》之签字盖章页)

保荐代表人： 
尉欣


张贵阳

保荐机构董事长：

贺青




国海证券股份有限公司

2021年10月29日

声 明

本人已认真阅读中际旭创股份有限公司本次审核问询函回复报告的全部内容，了解报告涉及问题的核查过程、本公司的内核和风险控制流程，确认本公司按照勤勉尽责原则履行核查程序，审核问询函回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性、及时性承担相应法律责任。



贺 青

保荐机构董事长：



国泰君安证券股份有限公司

2021年11月27日