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12

(2001)37)

2020

12 16

3-1

2021 1 11

2021 020007

94,451.90

100%

38,092.39 203.58%

2020 9 1

10 680

2017

2019 400G

2021 4

1

100%

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3

4

5

6

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8

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100%

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5G



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| | | | | | |
|---|---|---|----------------|--|--|
| | / | | m ² | | |
| 1 | | 8 | 44,498.69 | | |

86,307.84

9,435.00

2

| | | | | | |
|------|------|-------|----|-----------|-------|
| 4 | | | | | |
| | | 2020 | 9 | 30 | 2,385 |
| | | | | 53,933.69 | 22.3 |
| | | | | 8 | |
| | | 6,000 | | | 12.11 |
| | 2021 | 9 | 30 | | |
| 2023 | | 1,800 | | | 10 |

| | | | | |
|---|------|------|-----|------|
| | | 100% | | 100% |
| 2 | | | | |
| | 2021 | 2022 | | |
| | | | 168 | 3 |
| 1 | | | | |
| | | | 3-8 | |

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2020 9 30

13,837.22

99%

168

| | | | | | | |
|---------|-----|---|--|-----------|-----------|---------------|
| | | | | | | |
| 2017 | | / | | 90,318.76 | 58,251.38 | 2060 05 30 |
| 0000080 | 168 | | | | | |

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2010 5 31
3205032010CR0044 3,039

90,318.76

50

2010 00146

90,318.76

2060 5 30 2017 5 15

2017

2017

0000080

| | | | | m ² | |
|----|--|-------|---|----------------|--|
| 1# | | 23.50 | 5 | 25,576.91 | |
| 3# | | 22.70 | 5 | 33,007.19 | |
| | | 4.00 | 1 | 117.96 | |
| | | 3.30 | 1 | 37.58 | |

2017 5 15

2017

0000080

3

2021 1 29

3205032010CR0044

168

| | | | | | | |
|---|-----------------|--|--------------------------------------------|------------|---------|--|
| | | | | | | |
| 1 | ZSB-JS-2017-012 | | 1 1F-103 | 2022-05-31 | 639.08 | |
| 2 | ZSB-JS-2017-021 | | 3 103 C D | 2022-12-07 | 5182.58 | |
| 3 | ZSB-JS-2019-004 | | 3 101-1F 101-2F I 1-2 | 2024-07-30 | 1298.07 | |
| 4 | ZSB-JS-2019-005 | | 3 102-2-1 /102-2-2 /102-3F /102-4F B | 2029-12-30 | 2546.31 | |
| 5 | ZSB-JS-2019-009 | | 3 106-1F H 1F | 2024-12-31 | 667.43 | |
| 6 | ZSB-JS-2020-002 | | 3 106-2F H 2F | 2025-06-04 | 665.94 | |
| 7 | ZSB-JS-2020-006 | | 3 H 5 | 2021-09-30 | 665.94 | |

| | | | |
|---|--------------------------------------------|--|------|
| | | | |
| 1 | 1 1F-103 | | 2022 |
| 2 | 3 103 C D | | 2022 |
| 3 | 3 101-1F 101-2F I 1-2 | | 2024 |
| 4 | 3 102-2-1 /102-2-2 /102-3F /102-4F B | | 2030 |
| 5 | 3 106-1F H 1F | | 2025 |



| | | | | | |
|---|---------|--------|---|--|------|
| 6 | 3 2F | 106-2F | H | | 2025 |
| 7 | 3 | H | 5 | | 2021 |

4

100%

168

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2021 1

168

2021 1 22

168

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2020 12 9

100% [2020]068 100%

38,000 2020 12 9 2021

1 21

2021 1 21

2021 1 22

3.8 100%

5

2021 1 25

3.8

100%

2

2020 11 13

100%

2020 12

9

3

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2020 9 30

| | | | | | |
|---|--|-----------|-----------|-----------|----------|
| | | | | | |
| 1 | | 13,837.22 | 39,126.46 | 25,289.24 | 182.76% |
| 2 | | 114.80 | 378.97 | 264.18 | 230.13% |
| 3 | | 8.85 | 0.00 | -8.85 | -100.00% |

| | | | |
|------------|-----------|---------------------|--------|
| 1 | 13,837.22 | 39,126.46 | |
| 25,289.24 | | | |
| 2 | 114.80 | 378.97 | 264.18 |
| 3 | 8.85 | 0.00 | 8.85 |
| 2 | | | |
| | | 1.11 / | |
| | 1.09 / / | | |
| 6,684.00 / | 6,550 / | | |
| | | 6,800.00-7,200.00 / | |



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AI

BI

IT

| | | | | |
|---|-------|--|--|----------|
| | | | | |
| 1 | 1 | | | 1,510.83 |
| | | | | 1,800.00 |
| | 2 5 | | | 8,200.00 |
| | 3 4 | | | 9,600.00 |
| 3 | A 1-4 | | | 2,546.31 |
| | E 1-3 | | | 1,822.11 |
| | E 4 F | | | 3,646.96 |
| | G | | | 3,323.16 |
| | H 3-4 | | | 1,331.88 |
| | I 3-5 | | | 1,943.49 |



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|--|--|--|--|-----------|
| | | | | |
| | | | | |
| | | | | 36,363.82 |

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| | |
|-------|-----------------------------------------------|
| / | |
| 800G | 800QSFP-DD/OSFP 100G PAM4 7nm |
| (CPO) | (>=8) |
| | |
| | |
| | 400G/800G |
| | COSA 400G |
| | 400km 800G 80km |
| | 850nm/25G/50G VCSEL (DFB) (EML) 50GPAM5 |
| | 2D 3D |

2

305

| | | (/) | () |
|---|-----------------------|-------|--------|
| / | | | |
| 1 | (Tunablelaser C band) | 1 | 34.50 |
| 2 | (Tunablelaser O band) | 1 | 34.50 |
| 3 | | 2 | 138.00 |

| | | (/) | () |
|----|----------------------------------------|-------|--------|
| 4 | | 2 | 138.00 |
| 5 | A | 1 | 6.90 |
| 6 | B | 6 | 124.20 |
| 7 | A | 2 | 13.80 |
| 8 | B | 6 | 20.70 |
| 9 | C | 2 | 6.00 |
| 10 | Zygo Surface Profiler | 1 | 103.50 |
| 11 | IR Camera | 2 | 48.30 |
| 12 | Scanning Electron Microscope (SEM) | 1 | 138.00 |
| 13 | | 1 | 13.80 |
| 14 | | 1 | 6.90 |
| 15 | EDFA | 1 | 4.10 |
| 16 | SOA | 2 | 5.50 |
| 17 | 4x Benchtop LiNbO3 Modulator w/ Lasers | 1 | 41.40 |
| 18 | SOI | 1 | 414.00 |
| 19 | | 3 | 176.00 |
| 20 | | 1 | 69.00 |

| | | (/) | () |
|----|---------------------|-------|----------|
| 41 | | 1 | 552.00 |
| 42 | | 1 | 207.00 |
| 43 | Photonic Wire Bonds | 1 | 690.00 |
| 44 | | 3 | 103.50 |
| 45 | 800G | 4 | 1,656.00 |
| 46 | 800G ATS | 8 | 2,208.00 |
| 47 | LCA | 1 | 1,104.00 |
| 48 | BERT-PPG | 2 | 690.00 |
| 49 | DCA N1000A | 2 | 483.00 |
| 50 | | 4 | 1,380.00 |
| 51 | | 4 | 276.00 |
| 52 | HFSS | 1 | 207.00 |
| 53 | ANSYS | 1 | 69.00 |
| 54 | | 2 | 8.00 |
| 55 | (30W) | 2 | 40.00 |
| 56 | | 1 | 46.00 |
| 57 | FPGA | 2 | 40.00 |
| 58 | | 5 | 10.00 |
| 59 | + | 5 | 30.00 |
| 60 | () | 1 | 20.00 |
| 61 | | 2 | 10.00 |
| 62 | | 5 | 25.00 |
| 63 | | 2 | 100.00 |
| 64 | | 1 | 20.00 |
| 65 | | 4 | 8.00 |
| 66 | 6 | 1 | 20.00 |
| 67 | 4 | 1 | 15.00 |
| 68 | CNC | 1 | 78.00 |
| 69 | | 1 | 77.00 |
| 70 | | 1 | 80.00 |
| 71 | 6 | 1 | 50.00 |
| 72 | 3 | 2 | 6.00 |
| 73 | 3 | 2 | 10.00 |
| 74 | | 5 | 5.00 |
| 75 | | 4 | 55.20 |
| 76 | | 2 | 2.00 |
| 77 | DCA N1092D | 8 | 828.00 |



| | | (/) | () |
|----|----------|-----------|-----------------|
| 15 | | 2 | 1.00 |
| 16 | | 4 | 40.00 |
| 17 | COC BI | 5 | 240.00 |
| 18 | | 4 | 20.00 |
| 19 | | 2 | 4.00 |
| 20 | | 1 | 5.00 |
| 21 | BERT/EVB | 17 | 13.60 |
| 22 | A | 4 | 36.00 |
| 23 | B | 4 | 3.60 |
| 24 | | 8 | 6.40 |
| 25 | | 2 | 30.00 |
| 26 | | 4 | 4.80 |
| 27 | | 1 | 2.00 |
| 28 | | 1 | 42.00 |
| 29 | | 2 | 4.00 |
| 30 | | 1 | 3,000.00 |
| | | 95 | 5,000.90 |

3

450

150

300

1

2

2020 9 30

| | | | | |
|--|------|--|--|--|
| | | | | |
| | 800G | | | |



| | | | | |
|--|-------------------|--|--|--|
| | | | | |
| | 100G/200G/400G | | | |
| | 10G/40G/100G/400G | | | |
| | 25G/50G/200G | | | |

800G

/

| | | | |
|---|------|------|----------------------|
| | / | | |
| 1 | 800G | | 800G |
| 2 | | 100G | 100G 400G 800G |



| | | |
|---|-------|-----------|
| | / | / |
| 1 | 800G | |
| 2 | (CPO) | 1.6T 5 |
| 3 | | DCI |
| 4 | | |
| 5 | | |
| 6 | | |
| 7 | | |
| 8 | | |



800G

1

5G

IC

IC

2



4

2017

5

2

1

2

2017

2019

| | | | | | |
|--|------|--------------|--------------|---|-------|
| | | | | | |
| | | 10G/40G/100G | 1,000 50 | / | 258 / |
| | | 40G/100G | 1,700 100 | / | 397 / |
| | 400G | 400G | 900 50 | / | 258 / |
| | | 100G /5G | 1,875 | / | |

| | | | | | |
|--|------|-------------------------|---------------------|---|-------|
| | | | | | |
| | | | 210 | | 473 / |
| | 400G | 400G | 1,000 50 | / | 268 / |
| | | 50G/100G/200G/400G/800G | 600 500 100 | / | 220 / |
| | | 50G/100G/200G/400G/800G | 1,000 800 200 | / | 323 / |

50G/100G/200G/400G

800G

100G 400G

800G

600

500

100

1,000

800

200

2

1

1

| | | |
|--|------|------------|
| | | |
| | 800G | 15 |
| | 400G | 32 |
| | 200G | 5 |
| | 100G | 5 |
| | 50G | 8 |
| | | 65 |
| | 800G | 11 |
| | 400G | 38 |
| | 200G | 5 |
| | 100G | 50 |
| | 50G | 6 |
| | | 110 |
| | | 175 |

| | | 2017 | 2018 | 2019 | 2020 1-9 |
|--|--------------|------------|------------|------------|-------------|
| | 10G/40G | 290 | 144 | 135 | 71 |
| | 100/400G | 117 | 301 | 258 | 377 |
| | 25G/50G/200G | 18 | 68 | 130 | 275 |
| | | 424 | 514 | 524 | 723 |

2

1-3 0% 25% 60%
 0 17 39 65

| | T1 | T2 | T3 | T4 | T5 | T6 | T7 | T8 | T9 | T10 |
|------|----|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | - | 25% | 60% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 800G | - | 3 | 9 | 15 | 15 | 15 | 15 | 15 | 15 | 15 |
| 400G | - | 9 | 19 | 32 | 32 | 32 | 32 | 32 | 32 | 32 |
| 200G | - | 2 | 3 | 5 | 5 | 5 | 5 | 5 | 5 | 5 |
| 100G | - | 1 | 3 | 5 | 5 | 5 | 5 | 5 | 5 | 5 |
| 50G | - | 2 | 5 | 8 | 8 | 8 | 8 | 8 | 8 | 8 |
| | - | 17 | 39 | 65 | 65 | 65 | 65 | 65 | 65 | 65 |

1-2 30% 60%
 32 66 110

| | T1 | T2 | T3 | T4 | T5 | T6 | T7 | T8 | T9 | T10 |
|------|-----------|-----------|------------|------------|------------|------------|------------|------------|------------|------------|
| | 30% | 60% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 800G | - | 6 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 |
| 400G | 12 | 23 | 38 | 38 | 38 | 38 | 38 | 38 | 38 | 38 |
| 200G | 2 | 3 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 |
| 100G | 16 | 30 | 50 | 50 | 50 | 50 | 50 | 50 | 50 | 50 |
| 50G | 2 | 4 | 6 | 6 | 6 | 6 | 6 | 6 | 6 | 6 |
| | 32 | 66 | 110 | 110 | 110 | 110 | 110 | 110 | 110 | 110 |



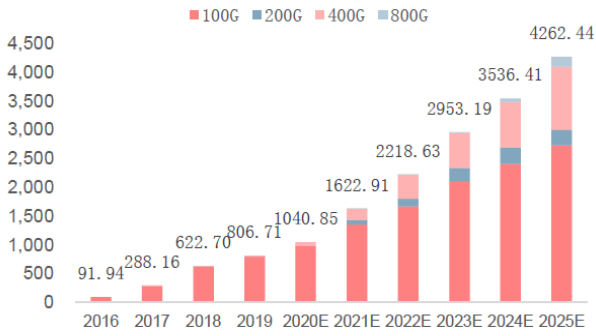
2

1

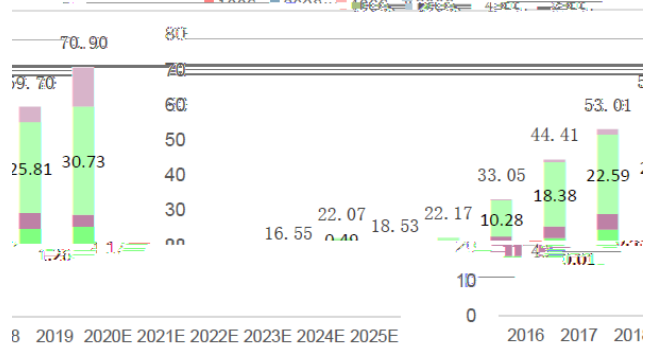
40/100G 100/400G 2020 400G
100G

Lightcounting 2020 400G 60 2021
200 2021 400G 10 2020
140% 400G 100G 100G
100G 2020 14% 20 200G
2021 80

100G



100G



Lightcounting

50G/100G/200G/400G/800G

100G 400G

2017-2019

| | | 2019 | 2018 | 2017 |
|--|---|--------|-------|-------|
| | | 514 | 485 | 514 |
| | | 449 | 399 | 363 |
| | | 478 | 384 | 356 |
| | % | 87.33 | 82.39 | 70.71 |
| | % | 106.55 | 96.15 | 97.88 |

2017-2019

70.71% 87.33% 97.88% 106.55%

2020

| | | / |
|---|------|------------|
| 1 | 5G | 170 |
| 2 | 100G | 80 |
| 3 | 400G | 35 |
| | | 285 |

100G 400G

2017-2019 1-9

| | | 2019 1-9 | 2018 | 2017 |
|--|---|----------|-------|------|
| | | 58 | 46 | 12 |
| | | 52 | 41 | 11 |
| | | 57 | 36 | 10 |
| | % | 90.14 | 90.47 | |

| | | |
|---|-----------|------------|
| | | / |
| 2 | 100G | 101 |
| 3 | 200G/400G | 23 |
| | | 259 |

84.17% 2017-2019 80.14% 2017-2019
 1-9 89.97%
 175 800G 26

3

| | | 2020 | 1-9 | 2019 | 2018 | 2017 |
|--|---|-------------|------------|-------------|-------------|-------------|
| | | | 723 | 524 | 514 | 234 |
| | | | 600 | 425 | 450 | 199 |
| | | | 523 | 462 | 422 | 153 |
| | % | | 82.99% | 81.11% | 87.55% | 85.04% |
| | % | | 87.17% | 108.71% | 93.78% | 76.88% |

85.04% 87.55% 81.11% 82.99%

4

2020 9 30

108.71%

2.26

2019

2020 9 30

3

100G 400G



1

2

1

1

65

65,200

34,900 5,300 25,000

220 /

174 / 46 /

| | | (/) | () |
|----|-------------|------------|------------------|
| 1 | Datacon ASM | 7 | 1,697.50 |
| 2 | MRSI | 10 | 2,318.00 |
| 3 | | 1 | 44.20 |
| 4 | | 1 | 165.60 |
| 5 | BI | 21 | 4,057.20 |
| 6 | | 36 | 694.80 |
| 7 | DCA | 52 | 10,332.40 |
| 8 | | 10 | 139.00 |
| 9 | CDR | 20 | 906.00 |
| 10 | | 16 | 181.50 |
| 11 | | - | 6,103.70 |
| | | 174 | 26,642.90 |
| 1 | | 14 | 540.70 |
| 2 | | 2 | 88.30 |
| 3 | | 4 | 242.70 |
| 4 | | 16 | 706.20 |
| | | | 220.70 |

323 /

259 /

64 /

110

| | | (/) | () |
|----|-------------|------------|------------------|
| 1 | Datacon ASM | 11 | 4,248.00 |
| 2 | MRSI | 15 | 3,894.40 |
| 3 | | 2 | 417.60 |
| 4 | | 2 | 521.70 |
| 5 | BI | 32 | 6,492.80 |
| 6 | | 53 | 1,075.90 |
| 7 | DCA | 76 | 15,861.20 |
| 8 | | 15 | 219.00 |
| 9 | CDR | 30 | 1,425.00 |
| 10 | | 23 | 294.40 |
| 11 | | - | 10,228.9 |
| | | 259 | 44,650.00 |
| 1 | | 21 | 852.00 |
| 2 | | 2 | 92.70 |
| 3 | | 5 | 318.80 |
| 4 | | 23 | 1,066.50 |
| 5 | TCT | 6 | 347.80 |
| 6 | | 5 | 29.00 |
| 7 | | 2 | 521.60 |
| | | 64 | 3,432.30 |

2

| | | | |
|--|-----|--|------------------|
| | | | |
| | 1 | | 62,349.90 |
| | 1.1 | | 32,810.70 |
| | 1.2 | | 28,960.00 |
| | 1.3 | | 579.20 |
| | 2 | | 2,098.10 |
| | 3 | | 1,289.00 |
| | 4 | | 5,475.10 |
| | - | | 71,212.10 |
| | 1 | | 50,426.30 |
| | 1.1 | | 1,382.40 |
| | 1.2 | | 48,082.30 |
| | 1.3 | | 961.60 |
| | 2 | | 1,913.60 |
| | 3 | | 1,046.80 |
| | 4 | | 5,400.20 |
| | - | | 58,786.90 |

| | | | | |
|------|------|------------|-----------|------|
| | | | | |
| | | 112,481.99 | 28,960.00 | 3.88 |
| | | 167,146.25 | 48,082.30 | 3.48 |
| 2019 | 400G | 105,120.00 | 35,082.00 | 3.00 |
| | | 205,069.91 | 43,539.70 | 4.71 |
| | 400G | 99,864.00 | 40,000.00 | 2.50 |
| 2017 | | 115,339.00 | 22,400.00 | 5.15 |
| | | 187,838.00 | 29,200.00 | 6.43 |

2019 400G 3.88 3.48
 800G 400G
 10G/40G/100G
 50G/100G/200G/400G/800G
 400G/800G

| | | | | |
|------|------|-----|-----------|--------|
| | | | | / |
| | | 65 | 28,960.00 | 445.54 |
| | | 110 | 48,082.30 | 437.11 |
| 2019 | 400G | 45 | 35,082.00 | 779.60 |
| | | 170 | 43,539.70 | 256.12 |
| | 400G | 50 | 40,000.00 | 800.00 |
| 2017 | | 230 | 22,400.00 | 97.39 |
| | | 300 | 29,200.00 | 97.33 |

| | | | | | |
|--|-----|--|------------------|------------------|---|
| | | | | | |
| | 1 | | 62,349.90 | 62,349.90 | |
| | 1.1 | | 32,810.70 | 32,810.70 | |
| | 1.2 | | 28,960.00 | 28,960.00 | |
| | 1.3 | | 579.20 | 579.20 | |
| | 2 | | 2,098.10 | 2,098.10 | |
| | 3 | | 1,289.00 | - | |
| | 4 | | 5,475.10 | - | |
| | - | | 71,212.10 | 64,448.00 | - |
| | 1 | | 50,426.30 | 50,426.30 | |
| | 1.1 | | 1,382.40 | 1,382.40 | |
| | 1.2 | | 48,082.30 | 48,082.30 | |
| | 1.3 | | 961.60 | 961.60 | |
| | 2 | | 1,913.60 | 907.10 | |
| | 3 | | 1,046.80 | - | |
| | 4 | | 5,400.20 | - | |
| | - | | 58,786.90 | 51,333.40 | - |

4

300,000

89,766.70

29.92%

30%

2017

1

/

2

1 2017

2020 6 30 2017

| | | | | | | | 2020 | | |
|---|--|-----------|-----------|-----------|-----------|-----------|-----------|---------|--|
| | | | 2017 | 2018 | 2019 | 2020 | 6 | | |
| | | | | | | 1-6 | | | |
| 1 | | 20,181.50 | 13,809.34 | 14,550.36 | 15,060.76 | 7,721.87 | 51,142.33 | 253.41% | |
| 2 | | 26,549.50 | 22,769.68 | 22,885.22 | 22,870.71 | 11,701.05 | 80,226.66 | 302.18% | |

2020 6 30

2

2017

1

| | () | () | () | () | () |
|------------------|-----|--------|------------|------------|-----------|
| 2017 | 20 | 952.00 | 19,036.00 | 16,942.00 | 2,094.00 |
| 2018 | 30 | 765.00 | 22,952.00 | 20,312.00 | 2,640.00 |
| 2019 | 105 | 654.00 | 68,659.00 | 60,420.00 | 8,239.00 |
| 2020 1-6 | 105 | 549.00 | 57,669.50 | 50,461.00 | 7,208.50 |
| 2017-2020 1-6 | 260 | - | 168,316.50 | 148,135.00 | 20,181.50 |

2

| | () | () | () | () | () |
|------------------|--------|----------|------------|------------|-----------|
| 2017 | 15 | 1,095.00 | 16,419.00 | 14,777.00 | 1,642.00 |
| 2018 | 30 | 880.00 | 26,395.00 | 23,492.00 | 2,903.00 |
| 2019 | 114 | 785.00 | 89,453.00 | 78,719.00 | 10,734.00 |
| 2020 1-6 | 142.5 | 659.00 | 93,919.00 | 82,648.50 | 11,270.50 |
| 2017-2020 1-6 | 301.50 | - | 226,186.00 | 199,636.50 | 26,549.50 |

×

3

1

2017

2020 6 30 2017

| | | 2020 6 30 | | | | |
|--|--|-----------|--|--|---|--|
| | | | | | % | |

| | | 2020 6 30 | | | | | |
|---|--|-----------|-----------|-----------|---------|------|----|
| | | | | | % | | |
| 1 | | 19,400.00 | 19,400.00 | 19,418.09 | 100.00% | 2019 | 9 |
| 2 | | 25,600.00 | 25,600.00 | 25,634.76 | 100.00% | 2019 | 10 |

| | | | | | | | 2020 6 | |
|---|------|-----------|------|------|-------------|----------|-----------|--|
| | | 2017 | 2018 | 2019 | 2020 1-6 | | | |
| 2 | | 15,914.50 | | | 566.97 | 1,694.42 | 2,261.39 | |
| 3 | 400G | | | | | | | |

2021 4

2021 4 2022 1

2020 9 30

2017

2019

1

2

1

1

| | | |
|---|--|--|
| 1 | | |
|---|--|--|

| | | |
|-----|-------|---------------|
| | | |
| 2 | | |
| 3 | | |
| 4 | | 36 36 |
| 5 | | 13% 15% 7% |
| | 3% 2% | |
| 6 | | 10% 20 10 |
| 7 | | |
| 8 | | |
| 8-1 | | 8.5 / |
| 8-2 | | 1.5%-2% |
| 8-3 | | 2.8% |
| 8-4 | | 6.1%-6.5% |

2

| | | |
|---|-------|---------------|
| | | |
| 1 | | |
| 2 | | |
| 3 | | |
| 4 | | 24 24 |
| 5 | | 13% 15% 7% |
| | 3% 2% | |
| 6 | | 10% 20 10 |
| 7 | | |

| | | | |
|-----|--|-----------|-------|
| | | | |
| 8 | | | |
| 8-1 | | | 8.0 / |
| 8-2 | | 1.7%-1.8% | |
| 8-3 | | 3.2% | |
| 8-4 | | | 6.5% |
| | | 2017 | 2019 |

2

3

| | | | | |
|--|------|------|------|--------|
| | | | | |
| | | 2019 | 2020 | 2020 |
| | | | | |
| | 400G | | 5G | 245 30 |

| | | | | | |
|---|-------|-------|-------|-------|-------|
| | | | | | |
| | | | | | |
| % | 24.74 | 21.08 | 31.61 | 32.42 | 23.25 |
| | 5.27 | 6.12 | 3.88 | 5.57 | 5.87 |
| | | | 4.68 | | |



1 2017

2017

2

3

1 2017

2 2017 8

2017

2017 8

| | | | | | |
|------|----|---|--------|-------|--------|
| 2021 | 1 | 9 | | | 22.75% |
| | | | 14.65% | 8.10% | 5% |
| 2019 | 12 | | 5 | | |
| | | | | 2017 | |
| | | | | 60 | |
| | | | | | |
| 5% | | | | | |
| | | | | 60 | |

（本页为《北京市中伦律师事务所关于中航国际控股股份有限公司创业板向不特定对象发行可转换公司债券的补充法律意见书（一）》的签章页）

