

300308



# 特别提示

1 34,378,038

2 45.26 /

3 1,555,949,999.88

4 1,522,584,630.84

34,378,038 2019 4 10

12

2020 4 10

2019 4 10

# 释义

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## 第一节 公司基本情况

	ZHONGJI INNOLIGHT CO.,Ltd
	913706007763110099
	A 300308
	A
	2005 6 27
	A 2012 4 10
	475,455,806.00
	0535-8573360
	0535-8573360
	265705
	zhongji300308@zhongji.cc
	<a href="http://www.zj-innolight.com">http://www.zj-innolight.com</a>

## 第二节 本次新增股份发行情况

A 1.00

A 34,378,038

94,771,411

2019 3 7

45.26 /

90% 45.26 /

1,555,949,999.88

33,365,369.04

1,522,584,630.84

2018 4 26

2018 5 17 2017

2018 6 22

2018 7 9 2018

12

2018 11 8

2018

2018 11 26

2018 12 4

		2018 8 28		2018
12 10			2019 1 23	
	[2019]24		94,771,411	
	2019 3 21		1,555,949,999.88	
	[2019]7-24			
	2019 3 25			
2019	0206			
A			2019 3	
22			A 34,378,038	
	1,555,949,999.88		33,365,369.04	
	1,522,584,630.84			
	2019 4 2			

2019 3 6 2019 3 7  
75

2019 2 28 20 14  
6 26  
13 8 22

1

2019 3 11 9:00-12:00 4

		/	
1		48.00	37,500
2		45.50	32,000
3		45.30	31,500
4		45.26	50,000

151,000

155,595.00

4 5

2

2019 3 13 3 15 9:00-17:00 4

		/	
1		45.26	3,000
2		45.26	4,595
3		45.26	3,500
4		45.26	3,000

**3**

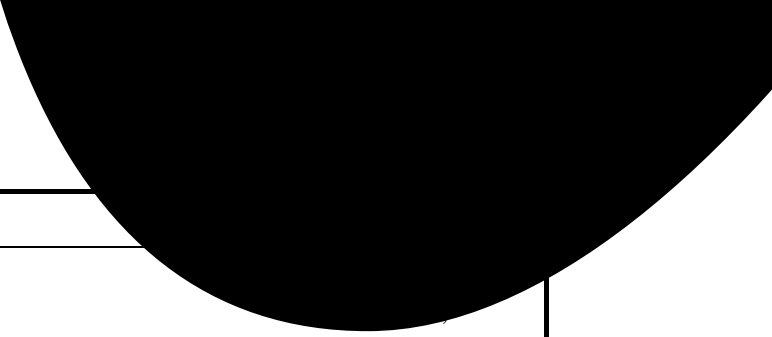
		/			
1		45.26	8,285,461	374,999,964.86	12
2		45.26	7,733,096	349,999,924.96	12
3		45.26	6,959,787	314,999,959.62	12
4		45.26	11,047,282	499,999,983.32	12
5		45.26	352,412	15,950,167.12	12
			<b>34,378,038</b>	<b>1,555,949,999.88</b>	-

1

	91340706MA2TFRMK6U
	;
	,
	8,285,461
	12

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	10,000
	91310000717866186P



	7,733,096
	12

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	91440300306262177A
	1 A 201
	352,412
	12

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### 第三节 本次新增股份上市情况

2019 4 2

300308

2019 4 10

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2020

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## 第四节 本次股份变动情况及其影响

34,378,038

	257,700,972	54.20%	292,079,010	57.29%
	217,754,834	45.80%	217,754,834	42.71%
	<b>475,455,806</b>	<b>100.00%</b>	<b>509,833,844</b>	<b>100.00%</b>

2019 3 29

10

10

2019 3 29

1		99,380,300	20.90%	-
2		40,785,279	8.58%	40,785,279
3		28,346,991	5.96%	-
4		21,720,016	4.57%	20,989,660
5		20,828,921	4.38%	20,828,921
6		19,113,736	4.02%	19,113,736
7	Lightspeed Cloud(HongKong)Limited	17,008,803	3.58%	17,008,803
8	Google Capital (Hong Kong) Limited	14,333,958	3.01%	14,333,958

9		13,271,787	2.79%	13,271,787
10	Innolight Technology HK Limited	10,007,956	2.10%	

2017 12 31 2018 9 30  
2017 2018 1-9

/	2018 9 30	9.54	11.89
	2017 12 31	8.45	10.84
/	2018 1-9	1.01	0.94
	2017	0.34	0.32

2017 12 31 2018 9 30  
2017 2018 1-9

1

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	797,936.50	781,002.27	63,215.34	64,131.16
	344,155.98	380,416.44	7,637.12	9,310.44
	453,780.51	400,585.83	55,578.22	54,820.72
	453,780.51	400,585.83	55,578.22	54,820.72

2

	2018 1-9	2017	2016	2015
	420,282.11	235,708.35	13,162.04	12,140.99
	54,172.44	20,587.00	706.49	252.53
	55,007.38	20,589.28	1,091.09	637.28
	48,147.37	16,150.54	1,005.41	559.40

	48,147.37	16,150.54	1,005.41	559.40
	49,210.62	26,465.89	45.16	17.07

3

	2018 1-9	2017	2016	2015
	30,958.05	4,135.71	3,383.36	2,696.82
	-48,733.68	-14,635.01	-8,065.16	6,837.74
	16,535.41	98,062.41	-216.25	-3,320.21
	2,663.15	-672.51	3.81	2.47
	1,422.93	86,890.61	-4,894.25	6,216.81

	2018 9 30 /2018 1-9	2017 12 31 /2017	2016 12 31 /2016	2015 12 31 /2015
	1.43	1.46	4.51	4.45
	0.74	0.79	3.45	3.20
	18.37%	18.31%	12.08%	14.52%
	43.13%	48.71%	12.08%	14.52%
	9.54	8.45	2.57	2.54
	26.03%	26.79%	30.56%	27.15%
	4.05	4.35	1.81	1.59
	1.50	1.64	1.16	1.10
	0.65	0.09	0.16	0.12
	0.03	1.83	-0.23	0.29

1

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
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	421,254.34	52.79%	430,775.59	55.16%	30,399.38	48.09%	29,460.49	45.94%
	376,682.16	47.21%	350,226.68	44.84%	32,815.97	51.91%	34,670.67	54.06%
	<b>797,936.50</b>	<b>100%</b>	<b>781,002.27</b>	<b>100%</b>	<b>63,215.34</b>	<b>100%</b>	<b>64,131.16</b>	<b>100%</b>

2015                  2016                  2017                  2018    9  
 64,131.16              63,215.34              781,002.27              797,936.50              2017  
                             2015                  2016    2017    7

2017

2018    9    2017

2

	2018    9    30		2017    12    31		2016    12    31		2015    12    31	
	295,265.24	85.79%	294,711.69	77.47%	6,734.12	88.18%	6,621.28	71.12%
	48,890.75	14.21%	85,704.75	22.53%	903.00	11.82%	2,689.17	28.88%
	<b>344,155.98</b>	<b>100%</b>	<b>380,416.44</b>	<b>100%</b>	<b>7,637.12</b>	<b>100%</b>	<b>9,310.44</b>	<b>100%</b>

2015                  2016                  2017                  2018    9  
 9,310.44              7,637.12              380,416.44              344,155.98              2017  
                             2015                  2016    2017    7

3



5

	2018 9 30	2017 12 31	2016 12 31	2015 12 31
	1.43	1.46	4.51	4.45
	0.74	0.79	3.45	3.21
	18.37%	18.31%	12.08%	14.52%
	43.13%	48.71%	12.08%	14.52%

2015 2016 2017 2018 9 4.45  
 4.51 1.46 1.43 3.21 3.45 0.79 0.74  
 14.52% 12.08% 48.71% 43.13% 2017 2018  
 9 2015 2016  
 2017 7

2015 2016  
 2015 2016

6

	2018 1-9	2017	2016	2015
	30,958.05	4,135.71	3,383.36	2,696.82
	-48,733.68	-14,635.01	-8,065.16	6,837.74
	16,535.41	98,062.41	-216.25	-3,320.21
	2,663.15	-672.51	3.81	2.47
	1,422.93	86,890.61	-4,894.25	6,216.81

2015 2017 2018 1-9  
 2,696.82 3,383.36 4,135.71 30,958.05  
 559.40 1,005.41 16,150.54 48,147.37 2015

2016

2017

2017

100%

2017

7

64,596.11

111,061.36

## 第五节 本次新增股份发行上市相关机构

	26		41					
020-66338888								
020-87553600								
		6	SK	28	31	33	36	37
010-59572288								
010-65681022								
	202		2				11	
021-23238888								
021-23238800								

## 第六节 保荐机构的上市推荐意见

## 第七节 其他重要事项

## 第八节 备查文件

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0535-8573360

0535-8573360

2019 4 8